



Moelis & Company UK LLP

First Floor
Condor House
10 St. Paul's Churchyard
London, UK EC4M 8AL

5 February 2026

The Directors
Kite UK BidCo Limited ("**BidCo**")
8 Sackville Street, W1S 3DG
London, United Kingdom,

Scheme Document Consent Letter

Ladies & Gentlemen,

Recommended cash acquisition of Kitwave Group plc ("Kitwave") by Kite UK Bidco Limited ("BidCo") (a newly-incorporated company indirectly wholly-owned by funds managed or advised by OEP Capital Advisors, L.P.)

We refer to the scheme document (the "**Scheme Document**") to be sent to Kitwave shareholders on or around 5 February 2026 in connection with the recommended cash acquisition of the entire issued and to be issued ordinary share capital of Kitwave to be effected by means of a Scheme of Arrangement under Part 26 of the Companies Act 2006.

We attach, for the purposes of identification, a copy of the Scheme document in substantially final form.

We hereby consent to the inclusion in the Scheme Document of references to our name in the form and context in which they appear in the attached draft.

This letter is for information only and should not be relied upon by any other person.

Yours faithfully,

MOELIS & COMPANY UK LLP

By: _____

Name: _____
Title: Managing Director

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